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Portland, OR 97258
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Invoice submitted to:
Stayton SW Assisted Living LLC, DBA Lakeside
Case No. 09-cv-6056-HO

May 12, 2010

Invoice # 1743

Professional Services

		<u>Hours</u>	<u>Amount</u>
3/29/2010	CAH Strategic Planning Attend CRO/Receiver meeting on status of case from each positions perspective. Coordinate on schedules and ways to assist each other to move case forward.	1.40	630.00
	CAH Asset Disposition Work on general documentation, review and sign debt restructuring and property transaction documents, the bidding process documents, review promotional materials, and assist in confirming the quality and value of the Company	3.20	1,440.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	2.90	1,305.00
	CAH Communications Work on communications issues with employees, investors, various legal counsel or Court.	1.70	765.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.30	585.00
	CAH Business Operations Work on operational issues with senior staff including infraction issues, insurance issues, budget issues, communication issues and personnel issues including severance and discipline issues.	1.30	585.00

		<u>Hours</u>	<u>Amount</u>
3/30/2010	CAH Mediation Work on HFG settlement issues and the details related to settlements impact on operations and POR.	1.80	810.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's' wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.90	1,755.00
	CAH Business Operations Work on operational issues with senior staff including infraction issues, insurance issues, budget issues, communication issues and personnel issues including severance and discipline issues.	2.70	1,215.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.60	720.00
	CAH Case Administration Review and respond to phone calls and emails.	1.40	630.00
3/31/2010	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's' formations and operations, completion of DivestCo's' wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	2.50	1,125.00
	CAH Mediation Work on HFG settlement issues and the details related to settlements impact on operations and POR.	3.20	1,440.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.40	630.00
	CAH Business Operations Work on operational issues with senior staff including infraction issues, insurance issues, budget issues, communication issues and personnel issues including severance and discipline issues.	1.70	765.00
4/1/2010	HS Cash Management Update and review cash forecast for 7/31 close.	2.20	495.00

		<u>Hours</u>	<u>Amount</u>
4/1/2010	MS Communications Review and edit Darryl Fisher letter to Buffett.	0.60	210.00
	MS Business Operations Two calls with Steve Stradley regarding teleconference schedule and details.	0.30	105.00
	MS Business Operations Conference call with Steve Stradley, Darryl Fisher and Mike Deines regarding operating forecasts.	0.40	140.00
	SD Strategic Planning Participate in strategic planning session at Tonkon Torp.	6.00	2,160.00
	SD Financing Work on loan restructuring including telephone call with Elizabeth Scholander of First Sound Bank.	0.30	108.00
	KB Business Operations Work on MIMO claim analysis for general partners. Discuss analysis process and structure of model with Shain Pearse. Prepare and send report to Shirley Dunn regarding same.	3.70	1,184.00
	KB Business Operations Discuss tax extensions with Doreen Davis. Follow-up phone call with Judy Dauble regarding same.	0.70	224.00
	KB Business Operations Review and respond to emails and information requests.	0.50	160.00
	KB Business Operations Conference call with Moss Adams, Tonkon Torp, Michael Grassmueck and Shirley Dunn regarding income tax related issues. Follow-up discussion with Shirley Dunn regarding same.	1.20	384.00
	KB Travel Time Travel time for Kathrine Barton for travel from Salem to Coquille.	3.00	NO CHARGE
	MS Business Operations Redraft Steve Stradley's auction communication.	1.10	385.00
	MS Business Operations Respond to model questions from Shirley Dunn regarding severance; review severance agreement and comment.	0.90	315.00
	HS Cash Management Review daily AP disbursements.	0.90	202.50
	HS Financing Update NFP information for upcoming mediation.	1.10	247.50

		<u>Hours</u>	<u>Amount</u>
4/1/2010	HS Financing Respond to AEW question on DIP loan interest.	0.10	22.50
	HS Financing Update Golden Eagle projection to determine if it can cover Eagle's Manor debt.	0.50	112.50
	HS Cash Management Create and prioritize to do list.	0.20	45.00
	HS Tax Issues Follow-up with WA Department of Revenue regarding Senenet taxes.	0.20	45.00
	HS Cash Management Update treasury files and professional fee schedule.	1.50	337.50
	SD Tax Issues Telephone call with Judy Dauble, Rob Cochran, Darryl Steinhouse, Ingolf Noto and Mike Grassmueck regarding tax issues under the POD. Review GE tax issues with Kathrine Barton.	1.80	648.00
	SD Business Operations Review severance motion and plan and comment. Review not for profit cash flows with Hannah Schmidt. Review emails and respond.	1.90	684.00
	CAH Mediation Work on HFG settlement issues and the details related to settlements impact on operations and Plan of Reorganization.	2.10	945.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.20	1,440.00
	CAH Asset Disposition Work with Blackstone on various details of the stalking horse process and transition issues.	0.90	405.00
	CAH Asset Disposition Work on general documentation. Review and sign debt restructuring, property transaction documents and the bidding process documents. Review promotional materials and assist in confirming the quality and value of the Company.	1.20	540.00
	KMM Administrative Services Attend Stayton planning meeting held at Tonkon Torp at Clyde Hamstreet's request. Take detailed notes.	6.00	450.00

		<u>Hours</u>	<u>Amount</u>
4/1/2010	KMM Administrative Services Print, organize and obtain Clyde Hamstreet signature on Canyon Crest PSA and Puyallup Amendment document. Scan and email to Sarah Bruck.	0.30	22.50
	CAH Business Operations Review and respond to phone calls and emails.	2.60	1,170.00
4/2/2010	HS Cash Management Review April AP funds requested. Email comments to Kathy White.	1.00	225.00
	HS Cash Management Revise cash forecast through closing based on discussion with Shirley Dunn.	1.10	247.50
	HS Cash Management Review Chehalem Springs cash situation related to upcoming debt and property tax payments. Update five year plan for Chehalem's restructured debt.	2.20	495.00
	HS Cash Management Respond to Chehalem Springs questions related to DIP budgets.	0.50	112.50
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	0.70	315.00
	KB Business Operations Review and respond to emails.	0.50	160.00
	HS Cash Management Review daily AP disbursements.	0.60	135.00
	HS Cash Management Follow-up on FBO account questions and review SW check run.	0.60	135.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Business Operations Meet with Barb Jones regarding various matters. Review emails and respond.	1.60	576.00
	CAH Mediation Prepare for and participate with Al Kennedy in mediations regarding HFG matter and LLC issues. Return to Portland.	7.70	3,465.00
	SD Tax Issues Call with Judy Dauble regarding tax returns and tax matters.	0.30	108.00
	SD Plan Process Address issues relating to payments to HFG.	0.40	144.00

			<u>Hours</u>	<u>Amount</u>
4/2/2010	SD	Financing Address issues relating to payment to First Sound Bank and application.	0.60	216.00
	SD	Valuation Meet with Shain Pearse to discuss work on MIMO values. Coordinate continued work.	1.80	648.00
4/5/2010	SD	Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	MS	Business Operations Discuss severance issues and transition planning with Michael Boston.	0.30	105.00
	MS	Business Operations Prepare final spreadsheet for lifting wage freeze and associated costs; draft policy guidelines and discuss with Michael Boston.	1.30	455.00
	MS	Business Operations Meet with Michael Boston regarding outplacement assistance and employee termination.	0.50	175.00
	MS	Business Operations Read through PSA for requirements for transition planning with Emeritus.	0.30	105.00
	MS	Business Operations Meet with Mary Thuemmel regarding deferral for coast property at Sellwood and lien on assets of resident at Fishers Landing.	0.40	140.00
	SD	Business Operations Participate in meetings with Emeritus. Review emails and respond.	4.50	1,620.00
	SD	Asset Disposition Meet with Matt Marcos and Carrie Rasca to address dry closing plans and process. Further discussion with Matt Marcos regarding transactions.	1.50	540.00
	SD	Plan Process Call with Al Kennedy and subsequently Tim Conway regarding HFG settlement and employee severance. Clarify HFG payments with Clyde Hamstreet.	0.70	252.00
	SD	Valuation Continue to coordinate work on MIMO valuations.	1.20	432.00
	MS	Travel Time Travel time for Mark Schmidt for travel from Welches to Salem.	1.70	NO CHARGE
	HS	Cash Management Update treasury spreadsheets related to cash balances and use of funds.	1.60	360.00
	HS	Financing Discuss status with Shirley Dunn and get information on MIMO analysis project.	0.30	67.50

		<u>Hours</u>	<u>Amount</u>
4/5/2010	MS Business Operations Review March census results for regions and divisions.	0.30	105.00
	MS Business Operations Discuss ICP and IQR POC integration with Lynn Smith.	0.40	140.00
	MS Business Operations Meet with Missy McAllister regarding coaching techniques for regional level people generally and specifically.	0.50	175.00
	HS Tax Issues Review delinquent GE property taxes and follow-up on status.	0.40	90.00
	KMM Administrative Services Write up meeting minutes from planning session at Tonkon Torp held on 4/1/10.	1.10	82.50
	MS Business Operations Attend Emeritus meeting with all employees.	0.70	245.00
	MS Business Operations Review CIM.	0.80	280.00
	MS Case Administration Meet with Shirley Dunn to catch up on Thursday and Friday events.	0.20	70.00
	MS Business Operations Meet with Darryl Fisher regarding Osprey Court stop placement and follow-up with Randy Cyphers. Draft memo update to Clyde Hamstreet.	0.50	175.00
	MS Business Operations Attend Emeritus meeting with directors.	1.00	350.00
	MS Business Operations Participate in Emeritus lunch and discussions with Granger Cobb and team.	1.00	350.00
	HS Cash Management Review and approve payroll taxes.	0.20	45.00
	HS Cash Management Update GE first quarter cash flow calculation and review GE ability to pay additional reserves. Review and discuss with Shirley Dunn.	1.10	247.50
	HS Tax Issues Follow-up on message from WA Department of Revenue regarding Senenet B&O taxes.	0.40	90.00
	HS Accounting /Auditing Email Barb Jones and Dan Fish regarding recording of professional fees at facility level.	0.30	67.50

		<u>Hours</u>	<u>Amount</u>
4/6/2010	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	HS Financing Review draft CIM and send comments to Matt Marcos.	1.50	337.50
	HS Financing Modify cash budget through closing for comments from Shirley Dunn.	0.10	22.50
	HS Financing Review A&M equity valuation and compare to in-house calculation. Create detail of differences by facility.	1.70	382.50
	MS Business Operations Prepare for and attend directors meeting.	1.10	385.00
	MS Business Operations Attend Ops VP meeting and follow-up with Darryl Fisher and John Evans.	0.90	315.00
	MS Business Operations Meet with Darryl Fisher, Steve Stradley, Michael Boston and Shirley Dunn regarding employee severance, wage freeze and COBRA.	0.70	245.00
	MS Business Operations Review motion and severance and retention agreement; comment on same.	1.20	420.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Business Operations Conference call with Tim Conway regarding severance motion. Meet with Darryl Fisher, Mark Schmidt, Michael Boston and Steve Stradley to review severance motion and policy. Review section of PSA that addresses employee terminations. Address concerns about COBRA coverage. Review emails and respond.	2.40	864.00
	SD Cash Management Address issues relating to payment of property taxes.	0.40	144.00
	SD Financing Update tracking sheet for status of lender negotiations; send to Al Kennedy. Work on Parkview and Westbrook loan restructuring. Begin review Orchard Park, MMA and Detroit Fire & Police loan documents.	3.10	1,116.00
	KMM Administrative Services Forward updated investor contact information to Pam Matteson.	0.10	7.50
	MS Business Operations Review CIM and send comments to Matt Marcos.	1.00	350.00

		<u>Hours</u>	<u>Amount</u>
4/6/2010	SD Valuation Continue to coordinate work on MIMO claims. Review work with Hannah Schmidt and Shain Pearse.	1.30	468.00
	SD Asset Disposition Review CIM and email comments to Matt Marcos.	3.20	1,152.00
	KB Travel Time Travel time for Kathrine Barton for travel from Coquille to Salem.	3.00	NO CHARGE
	KB Business Operations Work on three year TrustCo projections.	7.00	2,240.00
	KB Travel Time Travel time for Kathrine Barton for travel from Salem to Portland.	1.00	NO CHARGE
	MS Business Analysis Analyze Feb-2010 operating results, develop "same-store" spreadsheet and summarize results for Clyde Hamstreet.	2.00	700.00
	MOC Business Operations Review and respond to email; review attached files.	2.40	720.00
	HS Financing Review calculations on summary of MIMO claims and member equity. Discuss questions with Shirley Dunn and Shain Pearse. Update presentation of information based on input from Shirley.	4.10	922.50
4/7/2010	HS Financing Review and format MIMO claims information.	0.30	67.50
	HS Financing Modify cash budget through closing for comments from Shirley Dunn.	1.40	315.00
	HS Financing Review schedule of April debt payments.	2.40	540.00
	HS Financing Draft term sheet for US Bank.	0.20	45.00
	HS Cash Management Create roll up of February DIP budget to actual.	2.60	585.00
	HS Financing Review MIMO claims and equity balances with Shirley Dunn and Clyde Hamstreet and make updates.	1.80	405.00
	HS Cash Management Update professional fee schedule for fee applications from 4/5 and USA&M invoice.	0.30	67.50

		<u>Hours</u>	<u>Amount</u>
4/7/2010	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	4.70	2,115.00
	CAH Asset Disposition Work on general documentation. Review and sign debt restructuring, property transaction documents and the bidding process documents. Review promotional materials and assist in confirming the quality and value of the Company.	1.10	495.00
	SD Valuation Review MIMO claims calculations and claims values with Clyde Hamstreet and Hannah Schmidt.	1.50	540.00
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	KB Business Operations Work on three year TrustCo projections. Meet with Clyde Hamstreet and Shirley Dunn regarding same.	8.00	2,560.00
	KB Travel Time Travel time for Kathrine Barton for travel from Portland to Salem.	1.00	NO CHARGE
	CAH Asset Disposition Work with Blackstone on various details of the stalking horse process and transition issues.	0.90	405.00
	CAH Business Operations Review and respond to phone calls and emails.	1.30	585.00
	MS Business Operations Meet with Brett Salmon to answer questions about severance and future; coach to help allay staff fears about future.	0.50	175.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.10	495.00
	SD Financing Participate in GE update call. Continue to review Orchard Park loan documents. Work on Meadowlark and Selco term sheets. Calls with Andrew Lax and Moina Banerjee.	4.50	1,620.00

			<u>Hours</u>	<u>Amount</u>
4/7/2010	MS	Business Operations Discuss HoldCo and PSA terms with Tom Wettlaufer and Steve Stradley. Discuss Plaza on the River's SNF agreement with Tom.	0.40	140.00
	MS	Business Analysis Analyze Feb YTD operating results, draft MD&A, forward to Hamstreet, et. al.	7.20	2,520.00
	SD	Business Operations Review emails and respond.	1.50	540.00
	MS	Business Operations Perform detailed review of PSA "Employment Matters" for severance agreement change input.	0.70	245.00
	SD	Strategic Planning Prepare for and participate in CRO team call; follow-up.	1.00	360.00
	MS	Business Operations Call with Shirley Dunn regarding severance matters.	0.20	70.00
	KMM	Administrative Services Print Confidentiality Agreements and Selco Settlement documents and obtain Clyde Hamstreet signature. Scan and email to appropriate parties.	0.30	22.50
4/8/2010	HS	Financing Discuss and research property valuations for use in connection with MIMO/remaining equity estimates.	1.40	315.00
	HS	Financing Incorporate valuation information filed with court into MIMO/Equity analysis.	4.60	1,035.00
	HS	Cash Management Cross check April debt service amounts to invoices and recalculate based on known rates. Review debt service information with Shirley Dunn and Shain Pearse.	2.00	450.00
	KB	Business Operations Revise three year TrustCo projections. Develop financial statements for disclosure statement from the same. Discuss with Jason Muth.	4.20	1,344.00
	KB	Business Operations Review loan modification agreement.	2.30	736.00
	KB	Tax Issues Analyze property tax delinquencies on HoldCo properties for potential to negotiate reductions with taxing authorities.	0.90	288.00
	KB	Business Operations Review and respond to emails.	0.60	192.00

		<u>Hours</u>	<u>Amount</u>
4/8/2010	CAH Business Analysis Work on LLC inequity issues or tax effect inequity issues including collection, stratification and analysis of member level details. Work on developing solutions that provide more equitable outcomes.	2.30	1,035.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.80	1,710.00
	CAH Asset Disposition Work with Blackstone on various details of the stalking horse process and transition issues and debt restructuring process.	1.50	675.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.30	585.00
	CAH Asset Disposition Work on general documentation. Review and sign debt restructuring and property transaction documents and the bidding process documents. Review promotional materials and assist in confirming the quality and value of the Company.	1.90	855.00
	MOC Investor Relations Calls and email with investors; research to follow-up on various issues.	3.30	990.00
	MOC Business Operations Review and respond to email.	2.30	690.00
	MOC Plan & Disclosure Statement Analyze LLC member files and issues; discuss with Hannah Schmidt, Matt Marcos, Clyde Hamstreet and Shirley Dunn. Participate in team call.	4.30	1,290.00
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Valuation Continue to work on MIMO values with Hannah Schmidt and Shain Pearse. Call with Matt Marcos. Call with Jeff Yim. Conference call with Maren Cohn.	2.40	864.00
	SD Business Operations Additional work on severance plan; work with Steve Stradley and Mark Schmidt. Review and revise policy. Meet with Barb Jones to address	4.10	1,476.00

		<u>Hours</u>	<u>Amount</u>
	transition planning. Coordinate preparation of professional fee budgets. Review emails and respond.		
4/8/2010	SD Financing Coordinate review of modified loan documents with Kathrine Barton and Carrie Rasca; respond to questions. Review Blackstone comments to modified loan documents. Conference call with David Roth and Andrew Lax. Call with John Austin of WF to continue lender's forbearance on Spring Meadows Retirement and Spring Meadows Cottages. Assist with loan modification for Plains Capital Bank.	4.50	1,620.00
	MS Business Operations Research to clarify future community management responsibilities assuming sale of less than 149 properties.	0.90	315.00
	MS Business Operations Email regarding Weatherly Springs retention offer.	0.10	35.00
	KMM Administrative Services Email to Ken Stephens regarding confidentiality agreement.	0.10	7.50
	MS Business Operations Confer with Shirley Dunn, Steve Stradley and Michael Boston at various stages of development on proposal for new corporate employee severance definition. Develop and draft written proposal for same. Review multiple time with same group, then email to Clyde Hamstreet.	7.80	2,730.00
	MS Business Operations Conference call with Clyde Hamstreet and Shirley Dunn regarding proposed PSA modifications and severance agreement terms.	0.70	245.00
4/9/2010	MOC Communications Respond to media inquiry.	0.10	30.00
	SD Business Operations Review for any outstanding invoices for HDG. Calls with HDG and Craig Abbot. Review Schnader invoices. Confirm revised payment arrangements for HFG. Coordinate meetings with Receiver and staff. Coordinate tax issues telephone conference. Review emails and respond.	1.90	684.00
	MOC Litigation Support Review CAH declaration in support of summary judgment motions.	0.60	180.00
	MOC Tax Issues Telephone calls and email regarding tax issues regarding TrustCo and DivestCo TICs and LLC members.	1.80	540.00
	HS Financing Modify and summarize data related to individual LLC equity balances and MIMO claims.	9.60	2,160.00

		<u>Hours</u>	<u>Amount</u>
4/9/2010	HS Cash Management Review check run for SWM.	0.20	45.00
	HS Financing Add NOI information to analysis from Mark Schmidt.	0.20	45.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	5.40	2,430.00
	KB Tax Issues Analyze property tax delinquencies for possible taxing authority negotiations. Compare assessors' market value and assessed values to A&M valuation. Discuss with Shirley Dunn.	1.30	416.00
	KB Business Operations Review loan modification agreements.	4.00	1,280.00
	MOC Plan & Disclosure Statement Draft presentation of LLC claims issues. Participate in team call. Conference call with Tom Wettlaufer regarding TrustCo and DivestCo issues.	5.60	1,680.00
	KB Travel Time Travel time for Kathrine Barton for travel from Salem to Coquille.	3.00	NO CHARGE
	CAH Business Analysis Work on LLC inequity issues or tax effect inequity issues including collection, stratification and analysis of member level details. Work on developing solutions that provide more equitable outcomes.	2.40	1,080.00
	CAH Business Operations Work on operational issues with senior staff including infraction issues, insurance issues, budget issues, communication issues and personnel issues including severance and discipline issues.	3.20	1,440.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	0.90	405.00
	MOC Business Operations Email and file organization.	1.10	330.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE

		<u>Hours</u>	<u>Amount</u>
4/9/2010	SD Valuation Call with Clyde Hamstreet regarding valuations, debt, etc. Coordinate work on MIMO and values. Verify MIMO estimates.	2.10	756.00
	SD Financing Verify executed loan modification agreements; obtain term sheets and submit to Al Kennedy. Continue work on loan term sheets. Call with Paul Rundell and Clyde Hamstreet.	2.40	864.00
	SD Tax Issues Address income tax issues and respond to questions from Doreen Davis.	1.00	360.00
	MS Business Operations Call with Shirley Dunn regarding severance terms.	0.20	70.00
	SD Strategic Planning Participate in conference call with CRO.	1.00	360.00
4/10/2010	SD Plan Process Participate in telephone conferences relating to member valuation and tax issues.	2.50	900.00
	MOC Plan & Disclosure Statement Work on LLC and tax issues in plan.	3.20	960.00
	MOC Tax Issues Conference call regarding tax issues.	1.30	390.00
	HS Financing Prepare for and participate in conference call regarding LLC equity and MIMO. Update analysis based on comments.	1.90	427.50
	HS Financing Discuss changes to equity/MIMO analysis with Maren Cohn and work to makes changes.	1.50	337.50
	CAH Business Analysis Work on LLC inequity issues or tax effect inequity issues including collection, stratification and analysis of member level details. Work on developing solutions that provide more equitable outcomes.	3.70	1,665.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.90	1,755.00
4/11/2010	SD Plan Process Review position paper and edit.	1.10	396.00

		<u>Hours</u>	<u>Amount</u>
4/11/2010	SD Tax Issues Call with Judy Dauble regarding tax issues.	0.90	324.00
	SD Plan & Disclosure Statement Review drafts of Plan and Disclosure Statement and email comments to Tonkon Torp.	4.50	1,620.00
	CAH Plan & Disclosure Statement Review drafts of POR and Disclosure Statement.	6.70	3,015.00
	MOC Business Operations Review and respond to email.	0.20	60.00
	HS Asset Analysis & Recovery Continue work to standardize names and breakout investment entities on Equity/MIMO analysis.	1.70	382.50
	MOC Plan & Disclosure Statement Review draft amended POR and participate in work session regarding same and amended disclosure statement.	4.20	1,260.00
4/12/2010	MOC Plan & Disclosure Statement Participate in team call.	0.60	180.00
	MOC Business Operations Review and respond to email.	0.30	90.00
	SD Plan & Disclosure Statement Review updated disclosure statement and respond.	3.10	1,116.00
	SD Claims Admin & Objections Meet with Michael Grassmueck to address issues. Respond to questions from Receiver's team about the information available.	2.90	1,044.00
	SD Communications Review investor letter and comment.	0.30	108.00
	MS Business Operations Follow-up call with Shirley Dunn regarding employee severance.	0.20	70.00
	MS Business Operations Investigate Riverdale Estates copper stripping; emails to Clyde Hamstreet.	0.70	245.00
	SD Valuation Work with Hannah Schmidt on investor values.	0.80	288.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE

			<u>Hours</u>	<u>Amount</u>
4/12/2010	CAH	Plan & Disclosure Statement Work with CRO team members on POR changes, Disclosure Statement changes and tax matters. Work on bare land issues and Management Committee feeder company issue.	2.30	1,035.00
	SD	Business Operations Review emails and respond.	1.90	684.00
	HS	Asset Analysis & Recovery Continue work on MIMO/Equity analysis.	8.80	1,980.00
	KB	Travel Time Travel time for Kathrine Barton for travel from Coquille to Salem.	3.00	NO CHARGE
	KB	Business Operations Review loan modification agreements. Discuss with Shirley Dunn.	6.00	1,920.00
	KB	Tax Issues Work on property tax payments, source of payment, delinquent taxes and other property tax issues.	1.00	320.00
	MOC	Investor Relations Draft update; review email regarding update and other investor issues.	3.30	990.00
4/13/2010	KB	Tax Issues Call with GE regarding revised tax escrow amount regarding run analysis.	1.00	320.00
	KMM	Administrative Services Call with Maren Cohn to discuss revised investor letter. Modify letter and email pdf version of said letter to Pam Mattson with distribution instructions per Maren Cohn request.	0.30	22.50
	HS	Cash Management Discuss cash funding situation regarding Spring Meadows RET with Kristy Petersen and Shirley Dunn. Arrange for funding to facility.	0.30	67.50
	KB	Business Operations Review and respond to emails.	0.50	160.00
	KB	Business Operations Discuss data site with Barb Jones and Jill Copeland for scans of loan payment history and lender statements for use in closing and in loan modification agreements.	0.70	224.00
	MOC	Plan & Disclosure Statement Revise LLC memo and distribute among team. Review bare land election terms and questions from R. Roberts; participate in team call.	4.50	1,350.00
	MOC	Investor Relations Revise investor update letter.	4.10	1,230.00

		<u>Hours</u>	<u>Amount</u>
4/13/2010	HS Cash Management Update professional fee schedule. Review professional fee payments planned by the Receiver.	1.60	360.00
	HS Cash Management Review daily AP disbursements.	0.20	45.00
	HS Cash Management Review calculation of GE first quarter excess cash flow payment and compare to February cash flow statements from MAS.	0.50	112.50
	HS Communications Email restructuring group regarding professional fee budgets for Court.	0.20	45.00
	MS Business Operations Emails and calls with Moina Banerjee regarding Phase I Environmentals.	0.70	245.00
	MS Business Operations Read and comment on latest version of employee severance; call and emails with Shirley Dunn regarding same.	0.50	175.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Case Administration Review Hamstreet billing and edit.	2.10	756.00
	SD Valuation Coordinate work on member capital valuation.	0.70	252.00
	SD Financing Continue work on loan modifications, including TN Commerce Bank and Cornerstone. Telephone call with Ben McCarrick of GE Capital to address adequacy of property tax reserves. Telephone call with Greg Yates regarding feedback on loan documents from Blackstone.	1.30	468.00
	SD Business Operations Follow-up with Tim Conway regarding severance motion and agreement. Call with Clyde Hamstreet to clarify. Work with Accounting Department on planning for transition. Review emails and respond.	1.60	576.00
	SD Strategic Planning Participate in telephone call with CRO team. Review schedule of estimated income and receipts for certain entities. Coordinate additional work with Hannah Schmidt.	1.20	432.00
	SD Tax Issues Telephone call with Michael Grassmueck regarding tax issues. Draft tax memo.	0.70	252.00

		<u>Hours</u>	<u>Amount</u>
4/13/2010	KB Business Operations Work with Kevin Sullivan regarding loan modification issues. Review loan modification draft agreements.	3.20	1,024.00
	KB Tax Issues Work on property tax payment issues.	2.10	672.00
	HS Cash Management Update five year projections for various changes.	0.40	90.00
	HS Asset Analysis & Recovery Update MIMO analysis for preferred member MIMO and positive/negative MIMO. Discuss Eldorado Heights MIMO discrepancy with Daniel Fish. Discuss overall analysis with Maren Cohn. Review for errors.	4.40	990.00
4/14/2010	KMM Administrative Services Print and obtain Clyde Hamstreet signature on Wellspring and Ripplewood confidentiality agreements. Scan and email to appropriate parties.	0.30	22.50
	KMM Administrative Services Print, organize and obtain Clyde Hamstreet signature on revised policy holder agreement, Greenleaf Farms, River Pines settlement agreement and deed and Cooper's Villa extension agreement documents. Notarize appropriate documents, scan, email and send per Sarah Bruck's request.	0.60	45.00
	HS Strategic Planning Update Hamstreet professional fee budget and coordinate budgets for restructuring team. Create schedule to file with the Court.	3.10	697.50
	HS Asset Analysis & Recovery Review draft of LLC issues memo and tie to equity analysis. Review LLC equity/MIMO analysis for errors, continue to standardize names, and make changes based on discussions with Clyde Hamstreet and Maren Cohn.	4.40	990.00
	KB Business Operations Complete review of loan modification drafts. Discuss review comments regarding loan modification drafts with Greg Yates. Email notes on same.	1.60	512.00
	HS Cash Management Coordinate payment to Grassmueck Group.	0.20	45.00
	MOC Business Operations Review and respond to general and investor email.	0.50	150.00
	MOC Plan & Disclosure Statement Work with Clyde Hamstreet on LLC issue. Prepare for mediation. Participate in team call.	6.00	1,800.00
	KB Business Operations Work on current property tax payment plan with Kevin Sullivan and Jim Leasure. Update schedule regarding same. Obtain payment data from accounting.	1.50	480.00

		<u>Hours</u>	<u>Amount</u>
4/14/2010	KB Business Operations Call receiver at Autumn Glen regarding receiver's proposed audit of the facility. Discuss same with Shirley Dunn. Email in follow-up.	0.60	192.00
	KB Travel Time Travel time for Kathrine Barton for travel from Salem to Coquille.	3.00	NO CHARGE
	HS Cash Management Review daily AP disbursements.	1.00	225.00
	HS Communications Attend conference call with restructuring team.	1.10	247.50
	MS Business Operations Send EDC access approvals and emails to Hoffman; emails to Shirley Dunn.	0.30	105.00
	MS Business Operations Phone call to Darryl Fisher for status update regarding employee counseling, employee termination, severance progress and meeting planning.	0.40	140.00
	CAH Business Analysis Work on budgets for professional fees, LLC issues and debt restructuring. Review and respond to emails and phone calls. Work on tax issues with Shirley Dunn, Michael Grassmuck, Darryl Steinhouse and Moss Adams.	9.70	4,365.00
	SD Tax Issues Participate in conference call with Darryl Steinhouse, Amy Giannamore , Ingolf Noto, Mike Grassmuck, Judy Dauble and Clyde Hamstreet regarding tax issues of employees and members; follow-up.	1.30	468.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Financing Telephone conference with Milton Blair of TN Commerce Bank, Brad Baldwin and Greg Yates regarding TCB loan term sheet. Participate in weekly call with GE Capital.	1.90	684.00
	SD Business Operations Review revised draft of severance motion and agreement and discuss potential revisions with Tim Conway. Review professional fee budgets and adjust. Review emails and respond. Work on transition plans.	4.90	1,764.00
	SD Strategic Planning Participate in CRO team call.	0.90	324.00
4/15/2010	MOC Mediation Prepare for and attend LLC member mediation; participate in team call.	7.60	2,280.00

		<u>Hours</u>	<u>Amount</u>
4/15/2010	MOC Investor Relations Respond to investor email and phone calls. Review TIC settlement letter.	2.60	780.00
	HS Strategic Planning Update Hamstreet professional fee budget and coordinate budgets for restructuring team. Create schedule to file with the Court.	2.80	630.00
	CAH Mediation Prepare for and participate in K.L. Gates and LLC distributions mediations.	8.30	3,735.00
	MS Business Operations Prepare for employee meeting. Calls with Shirley Dunn. Review and comment on meeting slides; call with Darryl Fisher. Conference call with Michael Boston, Fisher and Dunn.	2.10	735.00
	HS Mediation Attend LLC mediation. Various discussions with team regarding LLC mediation.	2.90	652.50
	HS Cash Management Review SWM disbursements.	0.30	67.50
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Business Operations Continue to work on severance issues. Coordinate meeting to review severance agreement. Meet with Darryl Fisher, Michael Boston, Steve Stradley and Mark Schmidt to review comments on the severance agreement and plan presentation to employees. Work on transition plans relating to prospective sale. Review emails and respond. Work on professional fee budgets.	3.90	1,404.00
	SD Asset Disposition Discussions with James Estes, Sarah Bruck and Tom Wettlaufer regarding Legacy of Dallas sale. Review K-1 with Tom Biesiadecki.	1.10	396.00
	SD Financing Work on review of updated Orchard Park, MMA and Detroit Fire & Police loan documents.	2.30	828.00
	SD Strategic Planning Participate in CRO team call.	0.70	252.00
	HS Cash Management Update professional fee schedule for March billings and follow-up on discrepancies from info received for 2010 budget.	2.10	472.50
4/16/2010	HS Asset Analysis & Recovery Modify LLC information for DivestCo.	4.10	922.50

		<u>Hours</u>	<u>Amount</u>
4/16/2010	KMM Administrative Services Print Rock Springs bare land deed; obtain Clyde Hamstreet signature; notarize, scan and email to Greg Yates.	0.20	15.00
	SD Strategic Planning Participate in CRO team call.	1.00	360.00
	SD Financing Continue to work on lender term sheets.	0.90	324.00
	HS Cash Management Calculate funding for second payroll.	1.70	382.50
	MOC Plan & Disclosure Statement Discuss bare land terms with Clyde Hamstreet; review bare land spreadsheets, revise terms and draft memo to TICs. Telephone calls with various parties including Greg Yates, Tom Wettlaufer and Clyde Hamstreet regarding aspects of bare land deal, LLC settlement and other case status issues. Participate in team call.	3.80	1,140.00
	MOC Investor Relations Investor email and phone calls; draft letter to TICs in lapsed entities regarding reactivation and renewal.	2.30	690.00
	MOC Communications Arrange for posting of plan documents to website.	0.20	60.00
	CAH Plan & Disclosure Statement Work on execution of LLC settlement, bare land settlement revision and Clovis and Hobbs matter. Work on tax issues and communication with investors. Participate in CRO team member call.	6.40	2,880.00
	MS Business Operations Emails with Moina Banerjee regarding coordinating EMG visits and ensuring presence of management at properties.	0.40	140.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE
	SD Business Operations Participate in leadership of employee meeting and follow up with certain employees. Work with Doreen Davis regarding responsibilities with Investor Relations as a result of employee termination.	1.30	468.00
	SD Tax Issues Meet with Tom Wettlaufer regarding tax impacts on employee LLC memberships.	0.60	216.00
4/17/2010	HS Asset Analysis & Recovery Update LLC analysis related to non Blackstone facilities. Update for TrustCo values from Jason Muth. Review for errors.	2.40	540.00

		<u>Hours</u>	<u>Amount</u>
4/17/2010	HS Asset Analysis & Recovery Discuss DivestCo LLC analysis with Maren Cohn.	0.20	45.00
	MOC Plan & Disclosure Statement Review plan documents, revise bare land memo and work on LLC valuation issues (non-HoldCo).	4.30	1,290.00
	MOC Investor Relations Respond to investor email.	0.40	120.00
4/18/2010	MOC Plan & Disclosure Statement Review disclosure statement and tax presentation in connection with TIC settlement offer.	2.90	870.00
	HS Cash Management Finalize April operations transfer to facilities and coordinate wire transfers.	0.70	157.50
	HS Cash Management Compare March financials for GE facilities to first quarter excess cash flow calculation.	0.40	90.00
	CAH Business Operations Review and respond to emails, review records and report activities.	2.70	1,215.00
4/19/2010	MOC Investor Relations Respond to investor email and phone calls; organize tasks.	2.90	870.00
	HS Cash Management Review capex-BCP filings in pacer for approval of fees. Review with Shirley Dunn.	0.40	90.00
	HS Cash Management Discuss pending wire transfers with Brandy Clack.	0.10	22.50
	MOC Plan & Disclosure Statement Send revised terms and proposed letter regarding bare land. Participate in team call.	0.70	210.00
	MS Business Operations Follow-up with Michael Boston and others on effectiveness of Friday employee meetings.	0.60	210.00
	MS Business Operations Review operations reports on operating results during my absence.	3.10	1,085.00
	HS Financing Attend meeting to discuss current and delinquent property taxes and upcoming closing.	0.90	202.50
	MOC Tax Issues Review tax documents. Conference call with Amy Giannamore regarding tax issues.	1.40	420.00

		<u>Hours</u>	<u>Amount</u>
4/19/2010	MS Business Operations Follow-up with Darryl Fisher regarding activities during my absence last week.	0.50	175.00
	MS Business Operations Follow-up with Shirley Dunn regarding T&R matter.	0.40	140.00
	MS Business Operations Research T&R use, invoices, history and business records.	3.10	1,085.00
	SD Business Operations Meet with Receiver and CRO to discuss various aspects of the case. Meet with Mark Schmidt to address personnel matter. Review emails and respond.	3.40	1,224.00
	KMM Administrative Services Call with Hannah Schmidt regarding outstanding invoices for the stand alone bankruptcies. Research status of invoices.	0.30	22.50
	HS Cash Management Call with Kathy Million regarding outstanding invoices. Follow-up on outstanding professional fee invoices on Sunwest side.	1.40	315.00
	HS Cash Management Finalize GE excess cash flow calculation based on March financial statements. Review with Shirley Dunn.	1.20	270.00
	HS Cash Management Review daily AP disbursements.	0.40	90.00
	MS Travel Time Travel time for Mark Schmidt for travel from Welches to Salem.	1.80	NO CHARGE
	SD Financing Meet with Paul Rundell to discuss assistance with debt restructuring for certain HoldCo properties and TrustCo properties. Meet with Paul Rundell, Jason Muth, Tom Wettlaufer and Jeff Yim to review status of negotiations. Update the lender negotiations tracking sheet. Work on Stillwater National Bank term sheet negotiations.	3.90	1,404.00
	SD Asset Disposition Meet with Carrie Rasca, Kevin Sullivan and Hannah Schmidt regarding status of property taxes and development of information for transaction closing. Meet with Internal Transaction Close team to address preparations for closing.	1.70	612.00
	SD Strategic Planning Participate in CRO team call regarding transaction issues; follow-up.	0.70	252.00
	SD Travel Time Travel time for Shirley Dunn for travel from Portland to Salem.	1.00	NO CHARGE

		<u>Hours</u>	<u>Amount</u>
4/19/2010	SD Insurance Identify insurance issues and prepare email to Clyde Hamstreet and Steve Stradley.	0.30	108.00
	SD Tax Issues Call and emails with Amy Giannamore at Luce Forward regarding scheduling of tax meeting.	0.20	72.00
	MS Business Operations Follow-up with Mike Deines on Hill Architect's rent.	0.20	70.00
	SD Cash Management Review orders regarding professional fees. Follow-up with Al Kennedy regarding payments to MetCap/Brentwood.	0.50	180.00
	HS Asset Analysis & Recovery Verify Middlefield Oaks ownership percentages for LLC analysis.	0.20	45.00
	MS Business Operations Meet with Michael Boston regarding handling wage freeze removal wages.	0.60	210.00
	MS Business Operations Discuss employee LLC membership issues with Steve Stradley and Shirley Dunn.	0.20	70.00
	MS Business Operations Discuss A/R collections with Clark.	0.30	105.00
	MOC Business Operations Review and respond to email. Set up project file to manage remainder of case.	2.40	720.00
	MS Business Operations Discuss Darryl Fisher increase with Chelsea Callahan.	0.20	70.00
	HS Communications Attend planning meeting related to transaction closing. Review minutes of meeting.	1.70	382.50
	HS Tax Issues Email Kathrine Barton regarding property tax status.	0.50	112.50
	HS Cash Management Review US trustee invoices and email Tim Conway regarding payment.	0.30	67.50
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of	3.70	1,665.00

		<u>Hours</u>	<u>Amount</u>
	distribution of proceeds to claimants particularly the tax deferral complexities. Work with Maren Cohn on timing and resource management.		
4/19/2010	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts. Discussion regarding bare Land amendment and the 34 and 40 act issues related to the feeder organization.	0.80	360.00
	CAH Case Administration Work on communications issues with employees, investors, various legal counsel and Court. Review letters to TICs and bare land letters. Conference call with Judge Velure on bare land matter and K. L. Gates matter.	1.70	765.00
	CAH Business Operations Work on operational issues with senior staff including infraction, insurance, budget and communication issues and personnel issues including severance and discipline issues.	3.40	1,530.00
4/20/2010	HS Cash Management Review Lone Star funds and revise transfer to facilities and draft transfer to capex-BCP. Coordinate approval of transfers.	3.50	787.50
	CAH Business Operations Work with Steve Stradley on insurance tail calculations, health insurance availability issues, and valuations and options for Encore insurance. Discuss Steve's K-1 income claims and problems it is causing. Discuss incorporating wind down of Encore in to TrustCo. Review Aon proposal.	2.80	1,260.00
	CAH Business Operations Work with Mark Schmidt and Darryl Fisher regarding operational issues and loss of momentum with Blackstone order. Review loss of employees and what we are doing to keep employees focused.	1.20	540.00
	CAH Business Operations Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts. Return to Portland	2.30	1,035.00
	HS Financing Review PSA regarding personal property loans.	0.30	67.50
	HS Cash Management Update professional fee schedules for budgets filed with Court and March fee applications.	3.40	765.00
	HS Cash Management Review daily AP disbursements.	0.40	90.00

		<u>Hours</u>	<u>Amount</u>
4/20/2010	HS Communications Discuss status and workflow with Kathrine Barton.	0.10	22.50
	HS Asset Analysis & Recovery Discuss preferred memberships with Kristine Bernard. Review preferred memberships in LLC analysis.	0.40	90.00
	HS Asset Analysis & Recovery Modify LLC analysis related to DivestCo.	0.20	45.00
	MOC Investor Relations Comment on tax disclosure document. Analyze SWP offering membership and TIC debt issues in TrustCo and DivestCo. Review bare land values, update file and discuss investor mailing with Jason Muth. Analyze and discuss TIC tax and investor election issues. Conference call with Receiver's team regarding election mapping. Work on LLC and preferred member values with Clyde Hamstreet and Hannah Schmidt.	4.90	1,470.00
	MOC Litigation Support Conference call with Jeanne Chamberlain regarding adversary proceedings and investor information.	0.20	60.00
	MOC Asset Disposition Participate in meeting regarding TrustCo and DivestCo properties with Paul Rundell, Tom Wettlaufer, Clyde Hamstreet and Jason Muth.	2.60	780.00
	MOC Strategic Planning Participate in team call and discussions regarding bare land, debt restructuring, investor elections, TIC settlements and other matters.	1.90	570.00
	MS Business Operations Attend directors meeting.	0.80	280.00
	MS Business Operations Attend operations VPs meeting.	1.30	455.00
	MS Business Operations Meet with Steve Stradley and Darryl Fisher regarding T&R matter.	0.60	210.00
	MS Business Operations Research adherence to PSA policies on maintenance and cap ex recording; memo and calls with Mike Deines and Clyde Hamstreet.	1.70	595.00
	MS Business Operations Provide operations coverage in Darryl Fisher's absence.	4.00	1,400.00
	KB Business Operations Review and respond to emails.	0.50	160.00
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE

		<u>Hours</u>	<u>Amount</u>
4/20/2010	SD Financing Review Charter Bank loan documents and note items for discussion with Justin Denton.	3.50	1,260.00
	SD Asset Disposition Conference call with Carrie Rasca and Matt Marcos. Review excess cash flow projection regarding GE loans and forward to Ben McCarrick.	0.80	288.00
	SD Business Operations Review emails and respond.	0.50	180.00
	CAH Business Operations Travel to Salem with Maren Cohn and Paul Rundell. Work at Sunwest offices with staff on TrustCo properties, valuations, debt restructure and holding cost.	3.40	1,530.00
4/21/2010	CAH Plan Process Work on LLC matter with Matt Marcos and Hannah Schmidt. Participate in LLC call with management committee and its advisors, Al Kennedy and receiver.	4.40	1,980.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts. Discuss tax problems, LLC matter, HFG bar date and bare land declarations.	1.70	765.00
	CAH Business Operations Work with Shirley Dunn regarding budget issues, operational concerns and professional fees. Review and respond to emails and phone calls. Work on claims and LLC issues.	3.70	1,665.00
	HS Cash Management Review daily AP disbursements.	0.20	45.00
	HS Cash Management Review CSFB20 and CSFB27 reserve draws.	0.20	45.00
	HS Tax Issues Discuss City of Phoenix sales tax delinquencies with various Sunwest employees.	0.40	90.00
	HS Accounting /Auditing Finalize 2010 professional fee budget and modify professional fee budget to show monthly estimates.	2.40	540.00
	MOC Plan Process Email regarding bare land and LLC election. Review LLC values file and email to Hannah Schmidt. Review TrustCo and DivestCo file from Jason Muth. Call with Clyde Hamstreet regarding LLC issues. Call with Bill Bryan regarding LLC and TIC issues. Participate in conference call regarding LLC tax and settlement issues, and TrustCo and DivestCo TIC issues.	2.70	810.00

		<u>Hours</u>	<u>Amount</u>
4/21/2010	MOC Litigation Support Review TIC settlement papers; send tax edits and general comments.	0.80	240.00
	MOC Business Operations Review and respond to email.	0.20	60.00
	HS Tax Issues Compile information of funding loaned/used at an entity level for 2009 and 2010.	2.00	450.00
	MOC Strategic Planning Participate in team call.	1.10	330.00
	MS Business Operations Research, draft memo and meet with Nicole Brophy regarding Osprey Court stop placement matter.	2.30	805.00
	HS Cash Management Discuss facility funding with Kristy Petersen.	0.20	45.00
	HS Asset Analysis & Recovery Research PropCo ownerships related to TrustCo and update LLC equity analysis.	2.70	607.50
	MS Business Operations Meet with Clyde Hamstreet.	0.50	175.00
	MS Business Operations Provide operations coverage in Darryl Fisher's absence.	2.70	945.00
	HS Communications Call with Shirley Dunn to discuss status.	0.10	22.50
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	MS Business Operations Conference call with Granger Cobb.	0.40	140.00
	MS Business Operations Meet with Brett Salmon and Jeff Schumacher regarding employee LLC membership questions and issues.	0.50	175.00
	HS Cash Management Review SWM checks.	0.10	22.50
	HS Asset Analysis & Recovery Update LLC analysis for new equity information from Matt Marcos.	0.90	202.50
	SD Strategic Planning Participate in CRO team call regarding transaction. Call with Moina Banerjee regarding Tennessee Commerce Bank term sheet.	1.10	396.00

		<u>Hours</u>	<u>Amount</u>
4/22/2010	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get counsel and coordinate efforts.	1.80	810.00
	CAH Asset Disposition Work on general documentation. Review and sign debt restructuring and property transaction documents and the bidding process documents. Review promotional materials and assist in confirming the quality and value of the Company. Work with Mark Schmidt on employee morale issues related to Blackstone.	2.60	1,170.00
	CAH Plan Process Work on DivestCo solutions with the 1033 taking objective in mind.	2.80	1,260.00
	CAH Plan Process Work on TrustCo plan development with 1031 taking in mind and regarding look at valuations and potential for upside.	3.90	1,755.00
	SD Strategic Planning Conference call with CRO team to address issues with transaction and related matters.	2.10	756.00
	MS Business Operations Discuss April census and activities by DSC with John Evans.	0.40	140.00
	MS Business Operations Calls with Darryl Fisher from field.	0.50	175.00
	MS Business Operations Review Darryl Fisher's memo regarding Granger Cobb call.	0.60	210.00
	MOC Litigation Support Conference call with Hannah Schmidt and Clyde Hamstreet regarding LLC value and tax issues. Conference call with Hannah Schmidt and Matt Marcos regarding values. Review TIC settlement agreement and send comments. Call with Amy Giannamore regarding LLC transfers and SWP procedure.	3.30	990.00
	MOC Investor Relations Investor email and phone calls. Conference call with Receiver's staff regarding investor elections and due dates.	0.90	270.00
	KB Business Operations Review and respond to emails.	0.50	160.00
	HS Asset Analysis & Recovery Emails and calls regarding LLC equity calculation with Maren Cohn and Matt Marcos.	0.80	180.00
	MOC Strategic Planning Participate in team call.	2.30	690.00

		<u>Hours</u>	<u>Amount</u>
4/22/2010	MOC Business Operations Review and respond to email.	0.40	120.00
	MOC Plan & Disclosure Statement Conference call with Jason Muth, Tom Wettlaufer and Clyde Hamstreet regarding TrustCo properties and adversary proceedings; email regarding same. Review TrustCo property sheets, analyze TIC debt issues and prepare memo for Clyde Hamstreet. Edit TrustCo summary document. Review memo regarding securities issues of rollover member. Prepare diagram illustrating LLC settlement execution issues.	3.50	1,050.00
	HS Cash Management Review daily AP disbursements and coordinate UST payments.	0.40	90.00
	HS Cash Management Emails regarding payment of Century Fields, Briarwood debt, and Chehalem debt payments.	0.30	67.50
	HS Asset Analysis & Recovery Work on LLC equity analysis; modify for treatment of TIC entities, update for new equity values from Matt Marcos and summarize HoldCo and review for completeness.	6.80	1,530.00
	HS Cash Management Call with Greg Yates regarding Moss Adams fee application.	0.10	22.50
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	MS Business Operations Provide operations coverage in Darryl Fisher's absence.	4.20	1,470.00
	MS Business Operations Meet with Steve Stradley and call with Stradley and Lakich regarding T&R matter.	0.90	315.00
	MS Business Operations Work on employee tax issues with Steve Stradley and Tom Wettlaufer.	0.80	280.00
	MS Business Operations Follow-up on Vitals Marketing project and costs.	0.20	70.00
	HS Tax Issues Research property tax payment regarding Big Sky.	0.10	22.50
	KMM Administrative Services Fill in Clyde Hamstreet signature block for CSFB20 and 27 documents. Sign and notarize documents.	2.80	210.00
	KMM Administrative Services Print and obtain Clyde Hamstreet signature on NebraskaLand promissory note modification agreement. Scan and email to Shirley Dunn.	0.10	7.50

		<u>Hours</u>	<u>Amount</u>
4/22/2010	HS Tax Issues Review analysis of funding loaned/used at an entity level for 2009 and 2010.	0.60	135.00
	HS Cash Management Emails regarding Court approval of professional fees. Determine amounts payable.	0.40	90.00
	SD Business Operations Review emails and respond.	1.00	360.00
	SD Financing Work on restructuring of HoldCo property debt including Lewis & Clark Bank and Nebraskaland extension. Calls with Jeff Sumpter and Greg Yates.	2.90	1,044.00
4/23/2010	CAH Case Administration Prepare information related to TrustCo, DivestCo and LLC issues for discussion with Judge Velure.	2.80	1,260.00
	CAH Case Administration Prepare materials for meeting with Judges. Provide update on case and potential issues of concern in keeping on schedule and cost down.	4.80	2,160.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts.	1.20	540.00
	MS Business Analysis Research T&R Roofing invoices and roofing bids; Treganowan e-mails; meet with Stradley; White; and Petersen.	5.30	1,855.00
	SD Financing Work on lender term sheets. Respond to Paul Rundell regarding RBS.	0.60	216.00
	MS Business Operations Conference call with Shirley Dunn.	0.50	175.00
	MOC Investor Relations Investor email and phone calls. Draft HoldCo TIC communication. Gather information and analyze adversary proceeding and DivestCo TICs issue; call with Jeanne Chamberlain regarding same.	1.90	570.00
	MOC Plan & Disclosure Statement Work on master project planning and mapping. Conference call and analysis regarding bare land hearing; revise LLC diagram. Participate in team call.	4.30	1,290.00
	MOC Communications Call with Amy Galimanis regarding media inquiry into cease and desist order; call with Tom Biesiadecki and email to Angie Galimanis.	0.30	90.00

			<u>Hours</u>	<u>Amount</u>
4/23/2010	MS	Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	SD	Business Operations Review emails and respond.	0.40	144.00
	HS	Cash Management Review daily AP disbursements.	1.20	270.00
	HS	Cash Management Review orders to pay professional fees. Coordinate reconciliation of billed vs approved amounts with Christina Anderson. Review available funds.	0.90	202.50
	HS	Asset Analysis & Recovery Work on LLC equity analysis. Review for non Blackstone facilities. Update for TrustCo facilities missing from analysis.	4.40	990.00
	SD	Case Administration Work on updating case status and case records.	4.20	1,512.00
4/24/2010	CAH	Plan Process Work on distribution of LLC valuations model with Hannah Schmidt. Sign CSFB20 and CSFB27 loan amendments.	3.40	1,530.00
	HS	Asset Analysis & Recovery Discuss LLC analysis with Clyde Hamstreet.	0.10	22.50
4/25/2010	SD	Tax Issues Conference call with Judy Dauble regarding tax issues.	1.10	396.00
	HS	Tax Issues Update sources/uses of Lone Star funds for entities that issues K-1s.	0.30	67.50
	MS	Case Administration Phone call from Shirley Dunn regarding preparation for receiver breakfast meeting.	0.30	105.00
4/26/2010	HS	Cash Management Update schedules regarding use of funds for professional fees.	1.20	270.00
	KB	Travel Time Travel time for Kathrine Barton for travel from Coquille to Salem.	3.00	NO CHARGE
	MOC	Investor Relations Conference call with Darryl Steinhouse regarding TIC memo; plan TIC settlement tax call. Call with Clyde Hamstreet regarding investor communications and other matters. Conference call with Clyde and Tom Wettlaufer regarding LLC allocations. Respond to investor email. Work with Receiver's office on investor election matters; review LLC allocations.	4.40	1,320.00
	MOC	Tax Issues Participate in conference call on various tax issues.	2.50	750.00

		<u>Hours</u>	<u>Amount</u>
4/26/2010	MOC Strategic Planning Participate in team call.	1.00	300.00
	KB Business Operations Review personal property contracts for compliance with Blackstone PSA terms.	1.10	352.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.70	1,665.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts.	2.10	945.00
	CAH Strategic Planning Attend CRO/Receiver meeting regarding status of case from each positions perspective. Coordinate on schedules and ways to assist each other to move case forward. Discuss ways to assist in tax mitigation of K-1 for investors and employees.	2.10	945.00
	CAH Plan Process Work on LLC allocation of claims and try to resolve treatment of PropCo TIC LLC members with Tom Wettlaufer, Matt Marcos and Maren Cohn.	2.30	1,035.00
	CAH Business Operations Work with senior staff on operational issues including infraction issues, insurance issues, budget issues, communication issues, and personnel issues including severance and discipline issues.	1.20	540.00
	KB Business Operations Prepare DIP budget to actual reports for March.	6.50	2,080.00
	KB Business Operations Work with Sunwest personnel on property tax payments and escrow balances.	0.60	192.00
	SD Business Operations Meet with Clyde Hamstreet and Receiver to review current issues in the case.	1.50	540.00
	SD Tax Issues Prepare for tax meeting to address issues relating to LLC members including employees. Meet with Ingolf Noto, Michael Grassmuck, Joe Karas, Judy Dauble, Clyde Hamstreet and Tom Wettlaufer to address tax issues and review data.	8.00	2,880.00

		<u>Hours</u>	<u>Amount</u>
4/26/2010	SD Strategic Planning Participate in CRO call to address and resolve issues with transaction.	1.50	540.00
	HS Tax Issues Update sources/uses of Lone Star funds for entities that issues K-1s.	0.70	157.50
	HS Cash Management For payment of professional fees, verify rates per invoices agree with approved rates. Review available funding sources. Draft Transfers. Review and update professional fee schedule. Various emails with professionals related to timing of payment and invoice errors. Review approved professional fees with Shirley Dunn.	4.40	990.00
	HS Asset Analysis & Recovery Update LLC analysis to have the option of removing/showing propco entities with TICs.	2.80	630.00
	HS Cash Management Review and approve payroll taxes due.	0.10	22.50
	MS Business Operations Call to Lakich (VeriClaim) regarding Westbrook Gardens.	0.20	70.00
	MS Travel Time Travel time for Mark Schmidt for travel from Welches to Salem.	1.70	NO CHARGE
	MS Business Operations Conduct T&R Roofing research.	3.20	1,120.00
	MS Business Operations Participate in Emeritus teleconference with Fisher, Stradley and ESC people.	0.90	315.00
	MS Business Operations Redrafting Sunwest field communications for ESC.	2.00	700.00
	MS Business Operations Prepare and forward severance model to Conway.	0.30	105.00
	MS Business Operations Confer with Fisher on last week's updates and on his "market" salary.	0.50	175.00
4/27/2010	HS Asset Analysis & Recovery Recategorize and add functionality to LLC analysis.	1.90	427.50
	MS Business Operations Attend Directors meeting.	1.00	350.00
	MS Business Operations Attend Ops VP meeting.	1.00	350.00

		<u>Hours</u>	<u>Amount</u>
4/27/2010	MS Business Operations Meet with Tom Wettlaufer regarding PSA obligations and responsibilities.	1.40	490.00
	MS Business Operations Confer with Treganowan regarding T&R roofing.	0.30	105.00
	MS Business Operations Assist Mary Jenkins reconstruct city of Montrose payments for KDA balance sheet clean-up.	0.40	140.00
	MS Travel Time Travel time for Mark Schmidt for travel to Salem.	1.00	NO CHARGE
	MS Business Operations Read Treganowan memo and draft response regarding T Roofing.	0.40	140.00
	MS Business Operations Prepare for directors meeting.	0.20	70.00
	MS Business Operations Follow-up with Fisher; correct severance mis-statement.	0.10	35.00
	MS Business Operations Review new health insurance option memo.	0.10	35.00
	MS Business Operations Conduct Treganowan email research.	1.00	350.00
	MS Business Operations Confer with Robinson on Mtn. Laurel union activities.	0.30	105.00
	HS Asset Analysis & Recovery Review LLC analysis and brainstorm regarding use of LLC analysis to create ballots to send to owners.	0.70	157.50
	MOC Investor Relations Revise TIC memo; review and respond to email related to investor and election issues.	1.70	510.00
	MOC Strategic Planning Participate in team call.	1.00	300.00
	MOC Business Operations General email and phone calls.	0.30	90.00
	HS Sched/Stment Financial Affairs Modify professional fee data to create graphs for restructuring group of professionals. Review graphs with Shirley Dunn.	1.10	247.50
	CAH Plan Process Work with Al Kennedy, Ken Stephens and Ingolf Noto regarding LLC details in effort to comply with POD and accomplish tax rollover.	2.90	1,305.00

		<u>Hours</u>	<u>Amount</u>
4/27/2010	CAH Plan Process Work on LLC details with emphasis of form of ballot and how to feed financial information to each LLC member on ballot.	1.40	630.00
	CAH Business Operations Prepare for and meet with Dan Baty regarding transition issues such as health insurance, sharing employees, office lease, purchase of additional properties and managing debt.	1.30	585.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts. Discuss HFG issues and LLC issues and meeting in Eugene on Sunday to clean up details.	1.20	540.00
	CAH Business Operations Review and respond to email and phone calls. Work with Shirley Dunn on cash needs.	1.60	720.00
	KB Business Operations Prepare DIP budget to actual reports for March.	7.20	2,304.00
	SD Travel Time Travel time for Shirley Dunn for travel to Salem.	0.80	NO CHARGE
	SD Business Operations Telephone conference with Jim Hanson of Emeritus regarding potential transition issues. Meet with Mark Schmidt to debrief on tax issues affecting employees. Meet with Kathrine Barton and Hannah Schmidt to coordinate work related to secured lenders, DIP budgets, professional fees and other matters. Meet with Tom Wettlaufer and Carrie Rasca to develop task force teams relating to transition issues and transaction closing/confirmation issues.	8.50	3,060.00
	KB Business Operations Review personal property contracts for compliance with Blackstone PSA terms.	0.30	96.00
	KB Business Operations Develop ballot form for LLC members.	0.50	160.00
	HS Cash Management Review daily AP disbursements.	0.30	67.50
	HS Cash Management Finalize reconciliation of professional fee applications to orders to pay. Finalize drafts of wire transfers to pay professional fees. Resolve unapproved professionals/rates. Coordinate checks for payment of Ch. 11 Fees.	3.10	697.50
	HS Cash Management Discuss reconciliation of Lone Star funds with Carrie Rasca.	0.50	112.50

		<u>Hours</u>	<u>Amount</u>
4/28/2010	KMM Administrative Services Print and obtain Clyde Hamstreet signature on Meeker Terrace Amendment. Scan, email and send to Sarah Bruck.	0.20	15.00
	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	HS Cash Management Coordinate wire transfers and issuance of checks to pay professionals without wire instructions.	0.40	90.00
	KMM Administrative Services Copy 2009 bank statements for the Darryl Fisher and Wally Gutzler FBO accounts for Hannah Schmidt.	0.30	22.50
	MS Business Operations Discuss with Boston regarding state of WI EEOC certification requirements.	0.30	105.00
	HS Asset Analysis & Recovery Discuss LLC ballots with Clyde Hamstreet and prepare sample ballots.	2.30	517.50
	HS Data Analysis Update professional fee charts for Shirley Dunn comments. Review with Clyde Hamstreet and expand to cover all professionals.	4.30	967.50
	MS Business Operations Meet with Dunn regarding planning Operations tail.	0.40	140.00
	MS Business Operations Read through PSA to clarify Ops obligations.	1.50	525.00
	MS Business Operations Preparatory reading and review for ESC teleconference.	0.50	175.00
	MOC Investor Relations Review LLC values spreadsheets. Work with Hannah Schmidt to review LLC investor MIMO and value claims in non-HoldCo properties; discuss LLC communications with Clyde Hamstreet and begin drafting. Respond to investor phone calls and email regarding adversary proceedings and claims issues. Prepare communication to bare land TICs regarding order and deadline extension. Work with Sunwest to set up webinar for HoldCo TICs.	7.50	2,250.00
	MOC Tax Issues Discuss strategy for allocation of tax costs with Clyde Hamstreet.	0.30	90.00
	MOC Plan & Disclosure Statement Discuss upcoming meeting in Eugene with Clyde Hamstreet; draft list of issues that need to be addressed and background on each. Participate in team call.	0.70	210.00

		<u>Hours</u>	<u>Amount</u>
4/28/2010	MS Business Operations ESC teleconference with Cobb, Stansberry, Fisher and Stradley.	0.90	315.00
	MS Business Operations Confer with Smith on IQR, follow-up on directors meeting questions and on ESC use of IQR and next week's meeting with Murray.	0.50	175.00
	MS Business Operations Meet with Brophy on ESC transition and future Hannah Schmidt needs.	0.40	140.00
	MS Business Operations Plan and arrange operations tail meeting.	0.30	105.00
	MS Business Operations Meet with Treganowan, Deines and Fisher on purchasing policies.	1.00	350.00
	MS Business Operations Discussion with Utterback regarding insurance coverage for roofing jobs.	0.30	105.00
	CAH Plan Process Work with Matt Marcos on LLC distribution methodology.	1.10	495.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	3.70	1,665.00
	CAH Plan Process Work on LLC distribution methodology with Maren Cohn and Hannah Schmidt. Work on sample ballots with actual data.	2.30	1,035.00
	CAH Business Operations Work on insurance issues and review options; discuss with Steve Stradley and Shirley Dunn.	1.20	540.00
	CAH Asset Disposition Sign documents regarding PSA extensions and closing documents for escrow. Review and respond to emails and phone calls.	1.30	585.00
	CAH Fee/Employment Objections Work on fee objections and general professional fee issues.	1.40	630.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts.	0.60	270.00

		<u>Hours</u>	<u>Amount</u>
4/28/2010	HS Asset Analysis & Recovery Discuss LLC analysis and reallocation of equity with Maren Cohn and Clyde Hamstreet. Recategorize data to meet their needs.	0.70	157.50
	MS Business Operations Discuss state of OR civil action escalation and work to arrange Lane Powell counsel for appeal.	0.50	175.00
	MS Business Operations Follow-up on latest at Mtn Laurel union activity.	0.20	70.00
	SD Business Operations Work on information reply to Emeritus regarding employee information; review information provided by Payroll Dept., send emails regarding correction of information. Work with staff on corrections. Work with Barb Jones regarding Financial Accounting staffing and other issues. Address issues relating to sale transition work plans. Review and respond to Emails.	4.20	1,512.00
	SD Asset Disposition Work with Tom Wettlaufer and Carrie Rasca regarding PSA closing issues. Work with Kathrine Barton regarding personal property debt to be assumed by buyer.	1.00	360.00
	SD Strategic Planning Participate in CRO Call. Follow up.	0.70	252.00
	SD Tax Issues Work to follow up on issues raised at tax meeting with Moss Adams.	0.50	180.00
	KB Business Operations Prepare DIP budget to actual reports for March.	4.20	1,344.00
	KB Business Operations Review personal property contracts for compliance with Blackstone PSA terms. Discuss same with Greg Yates and Shirley Dunn.	0.60	192.00
	KMM Administrative Services Notarize Homestead at Newton documents.	0.20	15.00
	KB Business Operations Review and respond to emails.	0.30	96.00
	KB Business Operations Follow up on GE supplemental tax escrow.	0.30	96.00
	KB Business Operations Develop ballot form for LLC members.	0.20	64.00
	SD Financing Continue work on restructuring and related issues with RBS, Selco, Lewis & Clark Bank, etc.	2.90	1,044.00

		<u>Hours</u>	<u>Amount</u>
4/28/2010	SD Case Administration Work on issues relating to professional fee budgets.	0.60	216.00
	SD Travel Time Travel time for Shirley Dunn for travel to Salem	1.00	NO CHARGE
4/29/2010	MS Business Operations Follow-up with emails and calls to Robinson, Stephens and Passarella regarding Union activity.	0.50	175.00
	MS Business Operations Follow-up work to clarify PSA concession language; meet with Dunn, Fisher and Wettlaufer.	0.80	280.00
	SD Financing Continue work on refinancing of secured debt, including Yellowstone Bank, Central National Bank of Enid, First Tier Bank, and others. Address issues regarding relief from stay and transfer of properties to lenders, issues relating to appointment of receiver (Gene Grace) and license issues regarding DivestCo property.	3.10	1,116.00
	SD Business Operations Review emails and respond.	1.10	396.00
	SD Cash Management Review cash balances; address needs relating to closing of sale.	1.30	468.00
	HS Cash Management Review daily AP disbursements. Follow up on AP related items.	1.10	247.50
	MS Business Operations Review new Medicaid admit status for April.	0.40	140.00
	MS Business Operations Preparation for, conduct an follow-up for wind down brainstorming session.	1.70	595.00
	MS Business Operations Research Maplewood hardship buy-in refund.	0.50	175.00
	MS Business Operations Assist Hannah Schmidt with graphical presentation of LLC data.	0.40	140.00
	MOC Investor Relations Conference call with S. Zipper regarding investor claims and elections; conference call with investors and follow-up.	1.10	330.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of	3.30	1,485.00

		<u>Hours</u>	<u>Amount</u>
	distribution of proceeds to claimants particularly the tax deferral complexities.		
4/29/2010	CAH Communications Work on communications issues with employees, investors, or various legal counsel or Court. Focus on communication to LLC regarding settlement offer.	2.10	945.00
	MOC Plan & Disclosure Statement Work on LLC issues with Clyde Hamstreet; draft memo regarding LLC settlement terms and implementation. Revise proposed ballot for Member Value Election. Conference call with Amy Giannamore regarding LLC tax issues. Participate in team call regarding settlement structure and implementation.	5.50	1,650.00
	HS Data Analysis Continue to expand to professional fee analysis and charts to cover all professionals.	4.80	1,080.00
	HS Asset Analysis & Recovery Chart LLC equity by investor category.	0.90	202.50
	HS Financing Pull 5 year budget for Waterford at Bellevue and summarize to send to lender.	0.40	90.00
	HS Asset Analysis & Recovery Follow up on structure of preferred members' interests and how they dilute other LLC members interests.	0.50	112.50
	HS Cash Management Review and verify funding for payment of 1st quarter payroll taxes.	0.30	67.50
	HS Asset Analysis & Recovery Review LLC analysis for MIMO claims without equity.	0.80	180.00
	MOC Business Operations Review and respond to email and work on organizational tasks.	0.20	60.00
	MOC Fee/Employment Objections Review and edit Clyde Hamstreet letter to HDG.	1.00	300.00
	MOC Strategic Planning Draft background memo on outstanding issues for Eugene meeting; participate in team call.	3.50	1,050.00
	CAH Plan Process Continue to develop detail implementation of LLC settlement while trying to stay within terms and accomplishing goals.	2.30	1,035.00
	CAH Fee/Employment Applications Work on professional fee analysis and support for fee reductions.	1.40	630.00

		<u>Hours</u>	<u>Amount</u>
4/29/2010	MS Travel Time Travel time for Mark Schmidt.	1.00	NO CHARGE
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts.	0.60	270.00
	MS Case Administration Meet with Dunn to debrief on Cobb call, purchasing policy, Hansen recruiting, etc.	0.40	140.00
	MS Business Operations Review month ending census numbers and progress.	0.60	210.00
	KB Business Operations Review and reconcile various Sunwest personal property contract schedules pertaining to pertaining to compliance with terms of PSA. Email results and follow-up on discrepancies with Sunwest team.	3.40	1,088.00
	MS Business Operations Review PSA.	0.80	280.00
	KB Business Operations Develop ballot form for LLC members.	1.10	352.00
	SD Case Administration Review HDG memo and edit.	0.50	180.00
	SD Travel Time Travel time for Shirley Dunn for travel to Salem.	1.00	NO CHARGE
	SD Business Operations Address issues regarding transition of staffing/wind down of SWM activities. Work on developing transition plan. Meet with Management team to address transition plans.	2.90	1,044.00
	SD Asset Disposition Work with Mark Schmidt regarding requirements of PSA. Address PSA reporting requirements.	1.90	684.00
4/30/2010	HS Cash Management Create and modify graph's for meeting with Judge Hogan.	2.60	585.00
	HS Asset Analysis & Recovery Discuss automation of ballots with Kathrine Barton and Gary Lawrence.	0.30	67.50
	HS Cash Management Review daily AP disbursements. Follow up on AP related items.	0.50	112.50
	MS Business Operations Document brainstorming session and forward files to participants.	1.40	490.00

		<u>Hours</u>	<u>Amount</u>
4/30/2010	SD Business Operations Work on operational issues at Sunwest.	3.50	1,260.00
	SD Travel Time Travel time for Shirley Dunn for travel to Salem.	1.00	NO CHARGE
	MS Business Operations Respond to Hamstreet request for background and explanation for Fox River and Legacy Gardens surveys.	1.20	420.00
	HS Asset Analysis & Recovery Prepare LLC sample ballot for entity with large MIMO claim.	0.40	90.00
	HS Asset Analysis & Recovery Create list of top 25 non employee LLC investors by individual name/families. Work with Kristine Bernard to follow up on unidentifiable names.	1.60	360.00
	MOC Investor Relations Email Receiver's team regarding election mapping and issues. Respond to investor calls and email. Conference call with Pam Mattson regarding investor conference call. Conference call with Jeanne Chamberlain regarding same.	2.20	660.00
	CAH Strategic Planning Prepare for and lead CRO team member calls to inform members of current status of issues, assign tasks, discuss problems and solutions, get input from counsel and coordinate efforts.	0.70	315.00
	CAH Plan Process Work on defining and scheduling issues needing resolution as part of the POR and confirmation including tax issues, feeder issues and its pros and cons, TrustCo's formations and operations, completion of DivestCo's wind down and impact of both on cash flow and cash recoveries. Work on strategic issues related to development of the POR and process of distribution of proceeds to claimants particularly the tax deferral complexities.	6.40	2,880.00
	CAH Business Operations Review and respond to emails and phone calls.	1.40	630.00
	CAH Fee/Employment Applications Work on professional fee analysis.	2.10	945.00
	MOC Strategic Planning Finalize background memo for Eugene meeting; participate in team call.	6.90	2,070.00
	MOC Fee/Employment Applications Discuss memo on professional fees with Clyde Hamstreet.	0.30	90.00
	MOC Plan & Disclosure Statement Review draft LLC settlement agreement.	0.60	180.00

		<u>Hours</u>	<u>Amount</u>
4/30/2010	GEL Corporate Finance Call with Kathrine Barton and Hannah Schmidt regarding automation of ballot process from database.	0.30	105.00
	GEL Corporate Finance Work on automation of ballot process from database.	1.80	630.00
	KB Travel Time Travel time for Kathrine Barton for travel from Salem to Coquille.	3.00	NO CHARGE
	KB Business Operations Discuss construction of LLC ballot form with Hannah Schmidt and Gary Lawrence.	0.50	160.00
	KB Business Operations Review and sign monthly operating report.	0.60	192.00
	KB Business Operations Meet with Anne-Marie Aydelott regarding outstanding personal property loans and leases. Email with Greg Yates regarding same.	0.70	224.00
For professional services rendered		1002.50	\$320,868.00

Additional Charges :

		<u>Price</u>	<u>Qty</u>	
4/1/2010	Airfare expense for Clyde Hamstreet for travel from Portland to New York on 3/14.	\$2,928.40	1	2,928.40
	Parking expense for Shirley Dunn.	\$1.55	1	1.55
	Parking expense for Shirley Dunn.	\$12.00	1	12.00
	Miscellaneous expense for Pacer services.	\$43.52	1	43.52
	Miscellaneous expense: transportation services during New York meeting to/from airport to hotel.	\$138.40	1	138.40
	Parking expense for Clyde Hamstreet for 3/18.	\$120.00	1	120.00
	Business meal expense for Clyde Hamstreet and Al Kennedy on 3/18.	\$44.00	1	44.00
	Business meal expense for Clyde Hamstreet for 3/06.	\$40.00	1	40.00
	Airfare expense for Judge Velure for travel from Eugene to New York on 3/14 and return on 3/17.	\$3,727.80	1	3,727.80
	Airfare expense for Al Kennedy for travel from Portland to New York on 3/14.	\$2,928.40	1	2,928.40

		<u>Price</u>	<u>Qty</u>	<u>Amount</u>
4/1/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Kathrine Barton for travel from Salem to Coquille.	\$0.50	195	97.50
	Miscellaneous expense: Conference call services March 2010.	\$758.35	1	758.35
4/2/2010	Business meal expense for CRO team at mediation in Eugene.	\$66.00	1	66.00
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
4/5/2010	Miscellaneous expense for courier service for March.	\$10.64	1	10.64
	Mileage expense for Mark Schmidt for travel from Welches to Salem to Portland.	\$0.50	132	66.00
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
4/6/2010	Mileage expense for Kathrine Barton for travel from Salem to Portland.	\$0.50	50	25.00
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
	Mileage expense for Kathrine Barton for travel from Coquille to Salem.	\$0.50	195	97.50
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Mark Schmidt for travel from Portland to SLE and return.	\$0.50	102	51.00
4/7/2010	Business meal expense for Kathrine Barton.	\$13.33	1	13.33
	Lodging expense for Kathrine Barton.	\$119.90	1	119.90
	Mileage expense for Kathrine Barton for travel from Portland to Salem.	\$0.50	50	25.00
	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
4/8/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Business meal expense for Mark Schmidt for meeting with Shirley Dunn and Steve Stradley.	\$43.65	1	43.65

		<u>Price</u>	<u>Qty</u>	<u>Amount</u>
4/8/2010	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
	Lodging expense for Kathrine Barton.	\$119.90	1	119.90
	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
	Business meal expense for Kathrine Barton.	\$11.80	1	11.80
4/9/2010	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
	Mileage expense for Kathrine Barton for travel from Salem to Coquille.	\$0.50	195	97.50
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
4/10/2010	Parking expense for Shirley Dunn.	\$1.60	1	1.60
4/11/2010	Parking expense for Clyde Hamstreet.	\$4.50	1	4.50
4/12/2010	Mileage expense for Kathrine Barton for travel from Coquille to Salem.	\$0.50	195	97.50
	Business meal expense for Kathrine Barton.	\$14.75	1	14.75
	Business meal expense for Hannah Schmidt.	\$14.75	1	14.75
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
4/13/2010	Business meal expense for Kathrine Barton.	\$18.82	1	18.82
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Lodging expense for Hannah Schmidt.	\$119.90	1	119.90
	Parking expense for Shirley Dunn.	\$1.60	1	1.60
4/14/2010	Mileage expense for Kathrine Barton for travel from Salem to Coquille.	\$0.50	195	97.50
	Parking expense for Shirley Dunn.	\$1.60	1	1.60
	Lodging expense for Kathrine Barton for week of 4/12/10.	\$119.90	2	239.80
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00

		<u>Price</u>	<u>Qty</u>	<u>Amount</u>
4/14/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
4/15/2010	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
4/16/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
4/18/2010	Mileage expense for Clyde Hamstreet for travel from Portland to Eugene for HFG mediation.	\$0.50	210	105.00
4/19/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Mark Schmidt for travel from Welches to Salem to Portland.	\$0.50	132	66.00
	Mileage expense for Shirley Dunn for travel from Portland to Salem and return.	\$0.50	104	52.00
4/20/2010	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
4/21/2010	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Clyde Hamstreet for travel from Portland to Salem and return.	\$0.50	100	50.00
4/22/2010	Business meal expense for Hannah Schmidt.	\$17.64	1	17.64
	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
4/23/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Lodging expense for Hannah Schmidt.	\$119.90	1	119.90
	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00

		<u>Price</u>	<u>Qty</u>	<u>Amount</u>
4/24/2010	Mileage expense for Kathrine Barton for travel from Portland to Eugene and return.	\$0.50	220	110.00
4/26/2010	Mileage expense Mark Schmidt for travel from Welches to Salem to Portland.	\$0.50	132	66.00
	Business meal expense for Hannah Schmidt and Kathrine Barton.	\$48.30	1	48.30
	Lodging expense for Kathrine Barton.	\$113.85	1	113.85
	Mileage expense for Kathrine Barton for travel from Coquille to Salem.	\$0.50	195	97.50
	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
4/27/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Business meal expense for Kathrine Barton, Mark Schmidt, Hannah Schmidt and Shirley Dunn.	\$77.00	1	77.00
	Mileage expense for Shirley Dunn for travel to Salem and return.	\$0.50	104	52.00
	Mileage expense for Mark Schmidt for roundtrip travel to Salem.	\$0.50	102	51.00
4/28/2010	Business meal expense for Tom Wettlaufer, Carrie Rasca and Shirley Dunn to address transition plans.	\$46.00	1	46.00
	Mileage expense for Mark Schmidt for travel from Portland to Salem and return.	\$0.50	102	51.00
	Business meal expense for Barb Jones, Shain Pearse, Jessica Lindsay and Kathrine Barton.	\$48.00	1	48.00
4/29/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00
	Mileage expense for Shirley Dunn for travel to Salem and return to Portland.	\$0.50	104	52.00
	Mileage expense for Mark Schmidt for travel from Portland to Salem to Welches.	\$0.50	132	66.00
	Lodging expense for Kathrine Barton.	\$119.90	1	119.90
	Business meal expense for Kathrine Barton.	\$3.95	1	3.95
	Taxi expense for Kathrine Barton for travel to the office.	\$23.00	1	23.00
4/30/2010	Mileage expense for Hannah Schmidt for travel from Portland to Salem and return.	\$0.50	100	50.00

	<u>Price</u>	<u>Qty</u>	<u>Amount</u>
4/30/2010 Mileage expense for Shirley Dunn for travel to Salem and return to Portland.	\$0.50	104	52.00
Mileage expense for Kathrine Barton for travel from Salem to Coquille.	\$0.50	195	97.50
Business meal expense for Kathrine Barton.	\$11.80	1	11.80
Total additional charges			\$15,420.80
Total amount of this bill			\$336,288.80
Accounts receivable transactions			
4/27/2010 Payment - Thank You. Check No. Wire			(\$249,217.43)
5/11/2010 Payment - Thank You. Check No. Wire			(\$202,642.50)
Total payments and adjustments			(\$451,859.93)
Balance due			\$1,029,690.95

Consultant Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Clyde A. Hamstreet	230.00	450.00	\$103,500.00
Gary Lawrence	2.10	350.00	\$735.00
Hannah Schmidt	180.00	225.00	\$40,500.00
Kathrine Barton	82.20	320.00	\$26,304.00
Kathrine Barton	23.00	0.00	\$0.00
Mark Schmidt	108.90	350.00	\$38,115.00
Mark Schmidt	15.20	0.00	\$0.00
Shirley Dunn	179.90	360.00	\$64,764.00
Shirley Dunn	14.80	0.00	\$0.00
Maren Cohn	153.20	300.00	\$45,960.00
Kathy Million	13.20	75.00	\$990.00